

1140 East McDonald Street Lakeland, FL 38802 863.688.5563

(Personal and Confidential)

Part 1 – Employee Information

Fill in information and check the appropriate box. To be completed by the rater.

Employee Name:	Date:			
Position:	Date Began Present Position:			
Date of Hire:	Date of Last Evaluation:			
Reason for Review: Annual Introductory Period Other:				

Part 2 – Instructions and Definitions [To be completed by the evaluator.]

Instructions: Read Definition of Performance Ratings and Performance Factors. Carefully evaluate the employee's work performance over the entire appraisal period. Then in Part 3 evaluate the applicable performance factors. For each factor selected, circle the rating, mark the corresponding scale identifying the performance level, and write the actual points in the box. Provide supporting details. Total the points assigned before moving on to Part 4. In Part 4, divide the total points by the number of factors evaluated to average the points for an overall performance score. Use additional paper when necessary. Indicate N/A if not applicable.

	Definition of Performance Ratings				
Rating Points		Points	Definition*		
0	Outstanding	12-14	Performance is exceptional in all areas and is recognized as far superior to others.		
V	Very Good	9-11	Results exceed most position requirements. High quality performance is consistent.		
G	Good	6-8	Competent and dependable level of performance. Meets most standards of the job.		
I	Improvement Needed	3-5	Performance is deficient in certain areas.		
U	Unsatisfactory	Below 2	Results are generally not acceptable and require immediate improvement.		
N//	A Not applicable	N/A	N/A or too soon to rate.		

* Definitions of performance factors below are not all-inclusive, but represent a sampling of requirements for the job

Part 3 – Performance Ratings [To be completed by the evaluator.]

Performance Factors*	Rating	Scale	Points	Supportive Details
Supervisory Skill - Extent to which employee manages through others. Does employee use sound coaching techniques to motivate? Does he or she delegate? Fairly enforce rules? Hold people accountable? Skillfully document performance?	O V G U	□ 12 - 14 □ 9 - 11 □ 6 - 8 □ 3 - 5 □ Below 2		
Planning - Extent to which employee established plans for future success. Does employee effectively establish priorities? Sets appropriate goals for ministry? Time management skills? Follow up with plans?	0 V G I U	☐ 12 - 14 ☐ 9 - 11 ☐ 6 - 8 ☐ 3 - 5 ☐ Below 2		

		1	
Leadership/Motivation - Extent to which	Ο	☐ 12 - 14	
employee excels in training, leading, and motivating others. Does employee inspire	V		
confidence? Display energy and		☐ 9 - 11 	
enthusiasm? Use positive reinforcement?	G	6 - 8	
Challenge others to grow professionally?	I	🔲 3 - 5	
Embrace the Conference vision/mission? Spiritual growth and maturity?	U	Below 2	
Achievement of goals?			
Job Knowledge - Extent to which the	0	12 - 14	
employee demonstrates the practical and	V	☐ 1 <u>2</u> 11 □ 9 - 11	
technical knowledge of duties, functions,	G	6 - 8	
work, and safety procedures, Conference policies, and others. Does he or she strive	I	☐ 3 - 5	
to improve job knowledge and skills?	U	Below 2	
Initiative - Degree to which employee			
initiates action without being told. Assess	0	🔲 12 - 14	
ambition, self-reliance, and ability to act	V	<u> </u>	
quickly. Is he or she a self-starter and solution-seeker who takes action without	G	6 - 8	
instruction? Does he or she possess a	I	🔲 3 - 5	
sense of urgency?	U	Below 2	
Quality - Extent to which work is	0	12 - 14	
accurate, thorough, and neat. Does he or	V	 9 - 11	
she possess the ability to produce reliable	G	 6 - 8	
work without follow-up? Exercise care in performing job functions? Seek to improve	I	 3 - 5	
quality?	U	Below 2	
Work Ethic - Extent to which the	0	12 - 14	
employee takes pride in his or her work,	V	 9 - 11	
and is dedicated and committed to	G	6 - 8	
excellence and personal/organizational goals. Does the employee express a	I	 3 - 5	
genuine interest in the Conference?	U	Below 2	
Communication - Extent to which	0	12 - 14	
employee conveys information in an	V	<u> </u>	
effective and timely manner. Does he or she communicate problems, ideas,	G	0 - 8	
concerns, and important information	I	🔲 3 - 5	
appropriately? Follow up on details?	U	Below 2	
Productivity/Efficiency - Extent to			
which a significant volume of work is	0	☐ 12 - 14 	
performed efficiently in a specified period of time. Is he or she a performer with a	V	<u>□</u> 9-11	
high energy level? Self disciplined? Can	G	6 - 8	
he or she be consistently relied on to meet		3-5	
deadlines? Managing funds for which responsible?	U	Below 2	
Interpersonal Relations and Teamwork	0	12 - 14	
- Extent to which employee is positive and	V	□ 1 <u>2</u> 11 □ 9 - 11	
projects a willing-to-please attitude,	G	6 - 8	
cooperation, and team spirit. Assess listening skills, enthusiasm, and	I	<u> </u>	
friendliness.	U	Below 2	
Image - Extent to which the employee	0	12 - 14	
projects the proper image through	V	 9 - 11	
appearance, conduct, and work areas.	G	 6 - 8	
Does the employee display professionalism?	I	 3 - 5	
1	U	Below 2	
	т	otal Points	
	1		

Part 4 –Overall Performance Rating Complete the following and round to nearest whole number. To be completed by the evaluator.					
Total Points:	÷	Number of Factors Rated:	=	Overall Rating:	
☐ 12 – 14 = Outstanding		☐ 9 - 11 = Very Good		☐ 6 - 8 = Good	
□ 3 – 5 = Improvement Needed □ Below 2 = Unsatisfactory					
Is this employee recommended for regular employment or continuation in position? Yes No					
If "no," please specify the reason(s) why:					

Part 5 – Comments and Signature To be completed by the employee and evaluator.

Evaluator's Comments/Recommendations for Professional Growth:	For Management Use Only (If Applicable)
	Present Wage \$ per
	New Wage \$ per
	Effective Date:
	Management Approval:

Employee's Comments (Continue on back if necessary):			

Employee: I have read and discussed this evaluation with my manager.			
Signature	Date:		

Manager: In my best judgment, this is an accurate review of this employee's performance.			
Signature	Date:		